

**NON-VESTED MEMBERS**  
**EL PASO COUNTY RETIREMENT PLAN APPLICATION FOR RETURN OF**  
**EMPLOYEE CONTRIBUTIONS AND INTEREST**

105 E. Vermijo, Suite 200, Colorado Springs, CO 80903  
Phone (719) 520-7490 Fax (719) 520-7495

\_\_\_\_\_  
NAME SEX MARITAL STATUS

\_\_\_\_\_  
SOCIAL SECURITY NUMBER DATE OF BIRTH

\_\_\_\_\_  
MAILING ADDRESS CITY STATE ZIP CODE

\_\_\_\_\_  
HOME PHONE NUMBER DEPARTMENT

\_\_\_\_\_  
DATE OF HIRE DATE OF SEPARATION

\_\_\_\_\_ I hereby elect to receive my accumulated contributions and interest in the form of a lump sum distribution. I understand that the El Paso County Retirement Plan must, according to Federal Law, withhold 20% of my refund for Federal Income Tax. I also understand that, according to Federal Law, this refund is subject to an additional 10% early distribution penalty if I have not attained the age of 59½.

\_\_\_\_\_ Mail a check to the above mailing address

\_\_\_\_\_ Deposit the payment directly into my bank account  
(Please provide a voided check or deposit slip)

Bank Name \_\_\_\_\_  
Routing Number (9-digit number bottom left check/deposit slip) \_\_\_\_\_  
Account Number \_\_\_\_\_ ( \_\_\_\_\_ checking \_\_\_\_\_ savings)

\_\_\_\_\_ I hereby elect to have my accumulated contributions rolled into an Individual Retirement Account, a Roth IRA or any plan subject to the provisions of 401(k) 408(a), 408(b), 403(a), 403(b), 401(a) or 457(b) of the Internal Revenue Code.

Financial Institution \_\_\_\_\_  
Is this a Roth IRA? Yes \_\_\_\_\_ No \_\_\_\_\_  
Account Number \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_ I hereby elect to rollover the amount of \$ \_\_\_\_\_ into an Individual Retirement Account, a Roth IRA or any plan subject to the provisions of 401(k), 408(a), 408(b), 403(a), 403(b), 401(a) or 457(b) of the Internal Revenue Code and to receive the remainder of my accumulated contributions and interest in the form of a lump sum distribution. I understand that the El Paso County Retirement Plan must, according to Federal Law, withhold 20% of my lump sum distribution for Federal Income Tax. I also understand that, according to Federal Law, this lump sum payment is subject to an additional 10% early distribution penalty if I have not attained the age of 59½.

Member Signature \_\_\_\_\_ Date \_\_\_\_\_